



US Dollar

All Set Higher

Protection
and Investment
Plan


Enjoy the benefits of a lifetime insurance protection, US Dollar-denominated and globally-diversified equity portfolio, and receive all benefit payments in US Dollars. All these in one plan!

Get ready to live

fwd.com.ph

FWD
insurance





Spreading your investments globally made convenient and simple.

Every investor knows that diversification is the key to reduce the risk of your investments. With FWD's US Dollar All Set Higher plan, you can fully benefit from the global diversification of your US Dollar-denominated investments. FWD's US Dollar All Set Higher plan is available for investments starting at US\$ 20,000 and up.

Benefits at a glance:



Access to a well-balanced portfolio of worldwide investments

The fund invests in top corporations spread all over the world, providing an optimal diversification of your investment. This allows a more stable growth of your investment. As a benchmark for the performance of the fund, we use the Morgan Stanley All Country World Index, which has returned an average of 10.46% over the past 5 years. In this period, the annual returns fluctuated between 22.80% (2013) and -2.36% (2015).*

*Based on MSCI ACWI Index (USD) as of August 31, 2017



US Dollar Currency

Your investment is in US Dollar-denominated assets and allows you to benefit from the strength of the US Dollar. All benefits will be paid out to you in the same currency.



Life insurance coverage

US Dollar All Set Higher is a life insurance policy with coverage up to 100 years old. In case of death, the minimum pay-out will be 125% of your initial investment.



Other benefits

Life insurance policies provide several advantages over direct investments. The proceeds can be free of estate tax and cannot be claimed against by creditors, as the investment is segregated from your assets.



Competitive fees and charges

We do not have up-front charges and our fund management charge is among the lowest in the industry. We only apply exit charges in case you need to surrender your investment earlier.

US Dollar All Set Higher

Smooth returns on your dollar investments through a well-diversified equity portfolio.

About FWD Philippines

FWD Life Insurance Corporation ("FWD Life") is the first life insurance company licensed by the Insurance Commission of the Philippines under the new Insurance Code. FWD launched its commercial operations in September 2014. After its second full year of operations in 2016, FWD ranked #12 in total premium income, up one notch from previous year, according to the Insurance Commission's report.¹ By March 2017, FWD Life is the highest-capitalized life insurer in the Philippines with Php 2.3 billion in paid-up capitalization.²

FWD Group spans Hong Kong & Macau, Thailand, Indonesia, the Philippines, Singapore, Vietnam, and Japan, offering life and medical insurance, general insurance, and employee benefits across a number of its markets. Established in Asia in 2013, FWD is the insurance business arm of investment group, Pacific Century Group. In the Philippines, FWD has nine business hubs located in key cities nationwide with its headquarters in Bonifacio Global City in Taguig.

FWD is focused on creating fresh customer experiences, with easy-to-understand products, supported by digital technology. Through this customer-led approach, FWD aims to become a leading pan-Asian insurer that changes the way people feel about insurance.

For more information, please visit fwd.com.ph

¹www.insurance.gov.ph > Statistics > 2017 > Based on Premium Income

²Based on publicly available disclosures.

We're here for you.

Talk to us about your needs. No inquiry is too big or too small.

FWD Life Insurance Corporation
19/F W Fifth Avenue Building, 5th Avenue corner 32nd Street,
Bonifacio Global City, Taguig City 1634 Philippines
T: (632) 888 8388 | F: (632) 558 7393



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Call our Customer Connect Hotline
at (632) 888 8388

Monday to Friday (except holidays) 8:00 AM to 8:00 PM



Or email us at
customerconnect.ph@fwd.com

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